

Alternative Investments

About CAIS

CAIS is the premier gateway to the multi-trillion dollar independent wealth channel for specialized investment products, delivering a superior experience to wealth managers and product providers alike. As the leading open-architecture financial product platform, CAIS provides streamlined execution for an expanding list of alternative investment funds, IPOs and follow-ons, and structured notes. CAIS complements its fund offerings with independent due diligence provided by Mercer.

Fast Facts

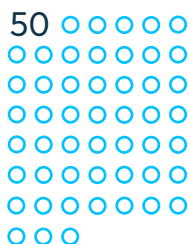
Founded

2009

Locations

NY/CA/TX

Team

50 

Volume

7B+

Alternative Investments Platform

- Curated menu of alternative investment funds
- Independent research and due diligence by Mercer
- Reduced investment minimums
- Automated subscription documents
- Custodial integration
- Product support, events, and education

Platform Offerings and Products*

Hedge Funds • Interval Funds • Private Equity & Credit • Real Estate

Hedge Funds

- Credit
- CTA
- Event-Driven
- Global Macro
- Long/Short Equity
- Merger Arbitrage
- Multi-Strategy
- Structured Credit

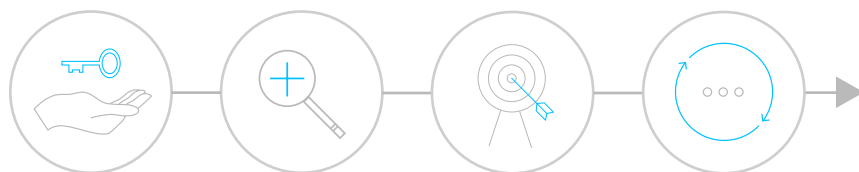
Private Markets

- Private Equity
- Private Credit
- Reinsurance
- Secondaries
- Distressed
- Impact Investing
- Infrastructure

Real Estate

- Lending
- Multi-Family Housing
- Single Tenant Net Lease

Getting Started



Access

Browse

Transact

Monitor

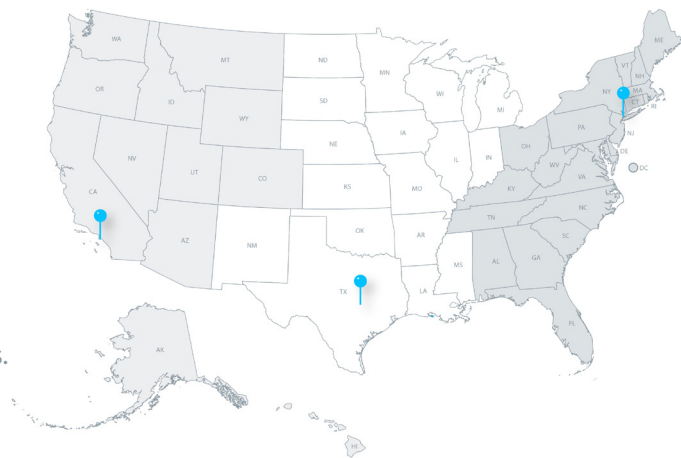
Please contact a CAIS representative (see coverage map) for a platform demo.

CAIS

Coverage Map

Q1 2019

Please contact your CAIS representative with any questions.
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